

Date: 21st March, 2025

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
---	---

Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Issuance of Debentures by Apollo Defence Industries Private Limited, Subsidiary and Corporate Guarantee by the Company

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that:

1. Issuance of Debentures by Subsidiary – Apollo Defence Industries Private Limited:

- Our subsidiary, Apollo Defence Industries Private Limited, has approved the issuance of Unlisted, Secured, Redeemable Non-Convertible Debentures on preferential basis by way of private placement aggregating to ₹50 crores.
- The debentures will be issued on a private placement basis to institutional investors/financial institutions for a tenure of three years, with the proceeds intended for expanding business operations through acquisition of entities.

2. Corporate Guarantee by Apollo Micro Systems Limited:

To support the fund-raising of its subsidiary, the Board of Directors of Apollo Micro Systems Limited has approved extending a Corporate Guarantee of ₹50 crores in favour of the Debenture Holders.

The details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Part A of Schedule III of the Listing Regulations and read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as Annexure-I.

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

We request you to kindly take the above on record.

FOR APOLLO MICRO SYSTEMS LIMITED

KARUNAKAR REDDY BADDAM
MANAGING DIRECTOR
(DIN: 00790139)

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

ANNEXURE I

Details required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

a. Name of party for which such guarantees or indemnity or surety was given;	The Corporate Guarantee is being provided by Apollo Micro Systems Limited in favour of the debenture holders for the issuance of debentures by Apollo Defence Industries Private Limited, subsidiary company.
b. whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Mr. Baddam Karunakar Reddy, Managing Director and Promoter of the Company, and Mr. Addepalli Krishna Sai Kumar, Whole Time Director of the Company, are also promoters of the subsidiary company and hold 14% and 10% shareholding, respectively in the subsidiary. Given their shareholding and promoter status, they may be deemed to have an interest in this transaction. The transaction is being conducted on an arm's length basis.
c. brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	<ul style="list-style-type: none"> ✓ Type of Instrument: Corporate Guarantee ✓ Guaranteed Amount: ₹50 crores ✓ Purpose: To secure the issuance of unlisted, secured, redeemable non-convertible Debentures by Subsidiary Company ✓ Significant Terms & Conditions: The guarantee is valid until the full redemption of the debentures and is provided in favor of the debenture holders. No additional consideration is involved apart from the subsidiary's obligation to service the debentures.

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.
 Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820
 cs@apollo-micro.com, www.apollo-micro.com
 CIN No: L72200TG1997PLC026556

d. impact of such guarantees or indemnity or surety on listed entity.

The corporate guarantee does not have an immediate financial liability on Apollo Micro Systems Limited, but it represents a contingent liability. The guarantee has been extended to strengthen the subsidiary's credit profile and facilitate fund-raising.

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556